

## Annual Wellness Visit Intake Form

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Date: \_\_\_\_\_

Specialty Providers: \_\_\_\_\_

Do you have an advanced directive? \_\_\_\_\_

Preferred Pharmacy: \_\_\_\_\_

**Medication Allergies:** \_\_\_\_\_

### Medications:

List Prescription and over the counter medications, vitamins, and supplements you are currently taking.

Medication Name	Dose	Frequency
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

### Preventive Medicine:

Please provide the last date and location (if applicable) of your:

#### ***Vaccines:***

Tetanus \_\_\_\_\_

Colonoscopy \_\_\_\_\_

Pneumococcal \_\_\_\_\_

Bone Density Scan \_\_\_\_\_

Influenza \_\_\_\_\_

Mammogram \_\_\_\_\_

Shingles \_\_\_\_\_

PAP Smear \_\_\_\_\_

Screening Chest CT (lung cancer) \_\_\_\_\_

## Health Risk Assessment

Please answer the following questions for your wellness visit today:

1. What is your age?  
☐ 18-64    ☐ 65-69    ☐ 70-79    ☐ 80 or older
2. Are you a male or a female?  
☐ Male    ☐ Female
3. During the **past four weeks**, how much have you been bothered by emotional problems such as feeling anxious, depressed, irritable, sad, or downhearted and blue?  
☐ Not at all  
☐ Slightly  
☐ Moderately  
☐ Quite a bit  
☐ Extremely
4. During the **past four weeks**, has your physical and emotional health limited your social activities with family friends, neighbors, or groups?  
☐ Not at all.  
☐ Slightly.  
☐ Moderately.  
☐ Quite a bit.  
☐ Extremely.
5. During the **past four weeks**, how much bodily pain have you generally had?  
☐ No pain.  
☐ Very mild pain.  
☐ Mild pain.  
☐ Moderate pain.  
☐ Severe pain.
6. During the **past four weeks**, was someone available to help you if you needed and wanted help? (For example, if you felt very nervous, lonely, or blue; got sick and had to stay in bed; needed someone to talk to; needed help with daily chores; or needed help just taking care of yourself.)  
☐ Yes, as much as I wanted.  
☐ Yes, quite a bit.  
☐ Yes, some.  
☐ Yes, a little.  
☐ No, not at all.
7. During the **past four weeks**, what was the hardest physical activity you could do for at least two minutes?  
☐ Very heavy.  
☐ Heavy.  
☐ Moderate.  
☐ Light.  
☐ Very light.
8. Can you get to places out of walking distance without help? (For example, can you travel alone on buses or taxis, or drive your own car?)  
☐ Yes    ☐ No.
9. Can you go shopping for groceries or clothes without someone's help?  
☐ Yes    ☐ No.
10. Can you prepare your own meals?  
☐ Yes    ☐ No.
11. Can you do your housework without help?  
☐ Yes    ☐ No.
12. Because of any health problems, do you need the help of another person with your personal care needs such as eating, bathing, dressing, or getting around the house?  
☐ Yes    ☐ No.
13. Can you handle your own money without help?  
☐ Yes    ☐ No.
14. During the **past four weeks**, how would you rate your health in general?  
☐ Excellent.  
☐ Very good.  
☐ Good.  
☐ Fair

15. How have things been going for you during the **past four weeks**?

- ☐ Very well; could hardly be better.
- ☐ Pretty well.
- ☐ Good and bad parts about equal.
- ☐ Pretty bad.
- ☐ Very bad; could hardly be worse.

16. Are you having difficulties driving your car?

- ☐ Yes, often.
- ☐ Sometimes.
- ☐ No.
- ☐ Not applicable, I do not use a car.

17. Do you always fasten your seat belt when you are in a car?

- ☐ Yes, usually.
- ☐ Yes, sometimes.
- ☐ No.

18. How often during the **past four weeks** have you been *bothered* by any of the following problems?

	Never	Seldom	Sometimes	Often	Always
Falling or dizzy when standing up.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sexual problems.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Trouble eating well.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Teeth or denture problems.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Problems using the telephone.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tiredness or fatigue.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

19. Have you fallen two or more times in **the past year**?

- ☐ Yes    ☐ No.

20. Are you afraid of falling?

- ☐ Yes    ☐ No.

21. Are you a smoker?

- ☐ No.
- ☐ Yes, and I might quit.
- ☐ Yes, but I'm not ready to quit.

22. During the **past four weeks**, how many drinks of wine, beer, or other alcoholic beverages did you have?

- ☐ 10 or more drinks per week.
- ☐ 6-9 drinks per week.
- ☐ 2-5 drinks per week.
- ☐ One drink or less per week.
- ☐ No alcohol at all.

23. Do you exercise for about 20 minutes three or more days a week?

- ☐ Yes, most of the time.
- ☐ Yes, some of the time.
- ☐ No, I usually do not exercise this much.

24. Have you been given any information to help you with the following:

Hazards in your house that might hurt you?

- ☐ Yes    ☐ No.

Keeping track of your medications?

- ☐ Yes    ☐ No.

25. How often do you have trouble taking medicines the way you have been told to take them?

- ☐ I do not have to take medicine.
- ☐ I always take them as prescribed.
- ☐ Sometimes I take them as prescribed.
- ☐ I seldom take them as prescribed.

26. How confident are you that you can control and manage most of your health problems?

- ☐ Very confident.
- ☐ Somewhat confident.
- ☐ Not very confident.
- ☐ I do not have any health problems.

27. What is your race? (**Check all that apply.**)

- ☐ White.
- ☐ Black or African American.
- ☐ Asian.
- ☐ Native Hawaiian or other Pacific Islander.
- ☐ American Indian or Alaskan Native.
- ☐ Hispanic or Latino origin or descent.
- ☐ Other

Thank you very much for completed your annual wellness form. Please bring this completed form to your appointment.